

Checklist For Your Solicitor

You can save some time and money by writing down a little information in preparation for your solicitor. This includes:

Name and addresses

- Your full name, address and postcode and, if married, your partner's name.
- If you or your partner have been married previously, the names of former partners and include relevant dates.
- The full names and dates of birth of any children you or your partner have including from previous relationships. In they are no longer staying with you, include their full names and addresses.

(If there are other individuals or organisations you would like to also benefit from your will, write down their details also.)

Property

- Your main assets and items of value including their approximate value, such as, property, jewellery, antiques, household contents, vehicles and so on.

Financial

- Your business assets, pension/benefits, bank accounts, insurance policies, building society accounts, stocks and shares, unit trusts/PEPs TESSAs, National Savings, premium bonds and any other savings/funds.
- Names and addresses of your bank, building society and any financial advisers.

Outstanding debts and liabilities

- Remaining mortgage liability, overdrafts, credit card debts, hire purchase agreements, other loans and any other money you may owe.

Executor

- The full names and addresses of the people who have agreed to be your executors.

Guardians

- The full names and addresses of any guardians for your children.

Bequests

- The full names of any beneficiaries and either the amount of the gift or a full description of the article you wish to leave.
- The full names, addresses and registered charity numbers of any charities you wish to benefit from your will.

Other

- State clearly if you wish to be buried or cremated, or if you prefer to leave your body for medical purposes.
- Any questions you want to ask your solicitor.
- Take with you to your solicitor any documents which you think are relevant and include any previous wills you may have made.



LEAVE A LEGACY TO STREETWORK UK

Confidential Pledge

To include Streetwork UK in your will please complete and return this form to:

Streetwork UK, 14 Albany Street, Edinburgh EH1 3QB

I have included a bequest to Streetwork UK in my will:

My Name _____

My Address _____

Postcode: _____

To help Streetwork UK in our long term planning it is helpful for us to know if your bequest to Streetwork UK is:

- A specific sum of money (pecuniary bequest) £_____.
- A specific item (e.g. shares, property)
- All or a share of residue of my estate

All information will be kept strictly confidential.

Streetwork UK is a charitable company limited by guarantee. Registered in Scotland No: 249435

Registered office: 16 Hill Street, EDINBURGH EH2 3LD.

Recognised by the Inland Revenue as Scottish Charity No SC017802

Streetwork reaches the most vulnerable people on the streets of Edinburgh. We go out and find those who are in crisis: people sleeping out doors, begging, involved in prostitution, drug use and underage runaways offering immediate practical help and advice to make them safer.

Thank you for your kind donation.